OP \$190,00 220151

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association		09/01/2009	A National Banking Association:

RECEIVING PARTY DATA

Name:	Berdex Seafood, Inc.	
Street Address:	111 Pine Street Suite 1615	
City:	San Francisco	
State/Country:	CALIFORNIA	
Postal Code:	94111	
Entity Type:	CORPORATION: CALIFORNIA	

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	2201519	TIGER BAY
Registration Number:	2853280	SHRIMP IS A PARTY IN A BAG
Registration Number:	2871169	
Registration Number:	2873865	BERDEX SEAFOOD
Registration Number:	2950558	SHRIMP IS GOOD FOOD
Registration Number:	3159604	CAMARÓN BEACH
Registration Number:	3204817	WORTH THE WEIGHT WHEN QUALITY COUNTS

CORRESPONDENCE DATA

Fax Number: (510)836-2595

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 510-832-8700 ext19
Email: kskinner@bsbllp.com
Correspondent Name: Kathleen A Skinner

Address Line 1: One Kaiser Plaza Suite 750
Address Line 4: Oakland, CALIFORNIA 94612

REEL: 004272 FRAME: 0648

TRADEMARK

900170941

ATTORNEY DOCKET NUMBER:	K680-501
NAME OF SUBMITTER:	Kathleen A. Skinner
Signature:	/Kathleen A. Skinner/
Date:	09/03/2010
Total Attachments: 2 source=20090902-signed release-doc20090 source=20090902-signed release-doc20090	. •

TRADEMARK
REEL: 004272 FRAME: 0649

LAW OFFICES

MACDONALD & ASSOCIATES

321 SANSOME STREET SAN FRANCISCO, CALIFORNIA 94104-2333

> TELEPHONE (415) 363-0449 FACSIMILE (415) 394-5524 www.mac-associates.com

CENTRAL VALLEY COUNCE 914 THIATEENTH STARET MODESTO. CALIFORNIA 51334 TELEPHONE (201) 244-7449 FACSIMILE (201) 23-017)

jaja e spazdonajd Paj 201 igu@mazdonajdiamaji com

September 1, 2009

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Via Facsimile to (503) 275-8073

Robert Alexander.
Vice President
U.S. Bank - Asset Based Finance
111 SW 5th Avenue, Suite 400
Portland, OR 97204

RE: Berdex Seafood, Inc.

Dear Mr. Alexander:

(AIN A. MACDONALD HEATHER A. CUTLER RENO F.R. FEANANDEZ III

This letter is written to confirm conversations between you and Peter Dekker confirming that Berdex Seafood, Inc. has satisfied all obligations to U.S. Bank National Association and that all security interests and claims of lien of U.S. Bank National Association in Berdex Seafood, Inc. assets have been released, including all claims of security interests and claims of lien in U.S. trademarks, as more specifically set forth in Exhibit A, attached hereto and incorporated herein by this reference.

Please execute this letter and return it to me in confirmation.

Very truly yours,

lain A. Macdonald

U.S. Bank National Association hereby confirms that all security interests and claims of lien in and to the U.S. trademarks of Berdex Scafood, Inc., including, but not limited to, those set forth in Exhibit A to this letter, have been released.

Date:

Robert Alexander

Vice President,

U.S. Bank National Association

Attachment: Exhibit A, Schedule of Trademarks and Trademarks Applications

TRADEMARK REEL: 004272 FRAME: 0650

EXPORIT A

TRADEMARKS AND TRADEMARKS APPLICATIONS

PART I.

TRADEMARKS

MARK	REGISTRATION NO.	REGISTRATION DATE	
TIGER BAY	2201519	November 3, 1998	
Berdex Seafood	2873865	August 17, 2004	
Design (surfboarding shrimp)	2871169	August 10, 2004	
Camarón Beach	3159604	October 17, 2006	
when quality counts worth the weight	3204817	February 6, 2007	
Shrimp is good food	2950558	May 10, 2005	
Shrimp is a party in a Bag	28532RQ	June 15, 2004	

PARTII. TRADEMARK APPLICATIONS

None.

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TOTAL P.03